



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

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Jeff McBee
Director

Cheryl Rivard
Chair

Martin Kaufman
Vice-Chair

Mary Ann
Wertenberger
Secretary

Mary Gantz

Larry Gramlich

Cynthia McIlvain

Wayne Meehan

Paul Simonton

Donald Spencer

Budget Workshop
March 16, 2022
Monroe County Commission on Aging Board Room
1:00 p.m.

AGENDA

1. Call to Order
2. Roll Call
3. Pledge of Allegiance
4. Silent Prayer
5. Approval of Agenda
6. Public Time
7. Old Business- None
8. New Business
 - A. Revenue/Fund Balance Review
 - B. Requests Spreadsheet Review
 - C. Application Review
 - D. Discussion Regarding Hearings
9. Public Time
10. Commission Members' Comments
11. Adjournment

2023 Requests

| Agency/Account | 2022 Budgets | 2023 Requests | Change |
|--|--------------------|--------------------|------------------|
| Area Agency on Aging 1-B - Admin. Match | \$12,468 | \$13,216 | \$748 |
| Ash Senior Citizens | \$24,331 | \$24,331 | \$0 |
| Bedford Senior Community Center | \$240,084 | \$248,870 | \$8,786 |
| Berlin Township Senior Citizens Group | \$28,850 | \$42,435 | \$13,585 |
| Commission on Aging | \$231,995 | \$231,995 | \$0 |
| Contingency | \$70,000 | \$70,000 | \$0 |
| County Central Services/Indirect Costs | \$24,485 | \$24,485 | \$0 |
| Dundee Area Senior Citizens Center | \$191,700 | \$219,177 | \$27,477 |
| Frenchtown Senior Center- Adult Day Services | \$61,165 | \$115,256 | \$54,091 |
| Frenchtown Senior Center- Center Operations | \$276,405 | \$276,405 | \$0 |
| Lake Erie Transportation Commission | \$250,000 | \$200,040 | -\$49,960 |
| Living Independence for Everyone | \$428,444 | \$461,585 | \$33,141 |
| MCOP - Food Assistance | \$110,000 | \$120,500 | \$10,500 |
| MCOP - Home Care | \$125,300 | \$144,000 | \$18,700 |
| MCOP - Home Chore | \$100,001 | \$102,125 | \$2,124 |
| MCOP - Home Injury Control | \$6,500 | \$6,500 | \$0 |
| MCOP - Opportunity Center | \$58,500 | \$74,460 | \$15,960 |
| MCOP - Resource Advocacy | \$159,179 | \$163,500 | \$4,321 |
| MCOP - Specialized Transportation | \$136,000 | \$148,000 | \$12,000 |
| MCOP - Unmet Needs | \$8,500 | \$8,500 | \$0 |
| MCOP - Utility Assistance | \$15,000 | \$15,000 | \$0 |
| MCOP - Volunteer Caregiver | \$3,000 | \$3,000 | \$0 |
| Memory Lane Care Services | \$22,848 | \$17,760 | -\$5,088 |
| Memory Lane Respite | \$0 | \$23,100 | \$23,100 |
| Milan Seniors for Healthy Living - Resource | \$0 | \$10,500 | \$10,500 |
| Milan Seniors for Healthy Living - Senior Ctr. | \$48,000 | \$45,408 | -\$2,592 |
| Milan Seniors for Healthy Living - Trans. | \$8,100 | \$10,790 | \$2,690 |
| Milan Seniors for Healthy Living - Meals | \$9,900 | \$12,100 | \$2,200 |
| Monroe County Senior Legal Services | \$253,365 | \$253,365 | \$0 |
| Monroe Family YMCA Enhanced Fitness | \$37,795 | \$37,795 | \$0 |
| Monroe Family YMCA Cancer Survivorship | \$0 | \$5,760 | \$5,760 |
| Monroe Center for Healthy Aging | \$408,510 | \$420,958 | \$12,448 |
| RSVP of Monroe County | \$75,001 | \$87,495 | \$12,494 |
| Self and Family Behavioral Healthcare | \$12,600 | \$10,150 | -\$2,450 |
| The Health Van | \$54,648 | \$54,650 | \$2 |
| United Way Project Ramp | \$122,382 | \$122,382 | \$0 |
| TOTAL | \$3,615,056 | \$3,825,593 | \$210,537 |

2020-2023

| Agency/Account | 2020 Actual | 2021 Actual | 2022 Budget | 2023 Request |
|--|--------------------|--------------------|--------------------|--------------------|
| Area Agency on Aging 1-B - MMAP | \$0 | \$13,280 | \$0 | \$0 |
| Area Agency on Aging 1-B - Admin. Match | \$10,933 | \$11,926 | \$12,468 | \$13,216 |
| Ash Senior Citizens | \$9,225 | \$22,012 | \$24,331 | \$24,331 |
| Bedford Senior Community Center | \$213,300 | \$240,085 | \$240,084 | \$248,870 |
| Berlin Township Senior Citizens Group | \$3,281 | \$16,218 | \$28,850 | \$42,435 |
| Commission on Aging | \$203,690 | \$208,541 | \$231,995 | \$231,995 |
| Contingency | N/A | N/A | \$70,000 | \$70,000 |
| County Central Services/Indirect Costs | \$23,370 | \$23,151 | \$24,485 | \$24,485 |
| Dundee Area Senior Citizens Center | \$182,570 | \$181,800 | \$191,700 | \$219,177 |
| Frenchtown Senior Center- Adult Day Services | \$24,166 | \$61,165 | \$61,165 | \$115,256 |
| Frenchtown Senior Center- Center Operations | \$209,209 | \$285,972 | \$276,405 | \$276,405 |
| Lake Erie Transportation Commission | \$222,647 | \$250,000 | \$250,000 | \$200,040 |
| Living Independence for Everyone | \$413,237 | \$413,812 | \$428,444 | \$461,585 |
| MCOP - Food Assistance | \$99,902 | \$110,000 | \$110,000 | \$120,500 |
| MCOP - Home Care | \$109,007 | \$141,857 | \$125,300 | \$144,000 |
| MCOP - Home Chore | \$81,590 | \$99,426 | \$100,001 | \$102,125 |
| MCOP - Home Injury Control | \$6,500 | \$6,500 | \$6,500 | \$6,500 |
| MCOP - Opportunity Center | \$54,000 | \$62,573 | \$58,500 | \$74,460 |
| MCOP - Resource Advocacy | \$157,045 | \$155,442 | \$159,179 | \$163,500 |
| MCOP - Specialized Transportation | \$136,000 | \$97,936 | \$136,000 | \$148,000 |
| MCOP - Unmet Needs | \$4,014 | \$9,223 | \$8,500 | \$8,500 |
| MCOP - Utility Assistance | \$9,292 | \$14,277 | \$15,000 | \$15,000 |
| MCOP - Volunteer Caregiver | \$3,000 | \$3,000 | \$3,000 | \$3,000 |
| Memory Lane Care Services | \$4,455 | \$9,690 | \$22,848 | \$17,760 |
| Memory Lane Respite | \$0 | \$0 | \$0 | \$23,100 |
| Milan Seniors for Healthy Living - Resource | \$13,760 | \$13,760 | \$0 | \$10,500 |
| Milan Seniors for Healthy Living - Senior Ctr. | \$44,099 | \$46,550 | \$48,000 | \$45,408 |
| Milan Seniors for Healthy Living - Trans. | \$11,880 | \$8,100 | \$8,100 | \$10,790 |
| Milan Seniors for Healthy Living - Meals | \$9,679 | \$13,814 | \$9,900 | \$12,100 |
| Monroe County Senior Legal Services | \$210,593 | \$232,613 | \$253,365 | \$253,365 |
| Monroe Family YMCA Enhanced Fitness | \$37,795 | \$37,795 | \$37,795 | \$37,795 |
| Monroe Family YMCA Cancer Survivorship | \$0 | \$0 | \$0 | \$5,760 |
| Monroe Center for Healthy Aging | \$358,568 | \$408,520 | \$408,510 | \$420,958 |
| RSVP of Monroe County | \$43,212 | \$70,414 | \$75,001 | \$87,495 |
| Self and Family Behavioral Healthcare | \$10,150 | \$10,150 | \$12,600 | \$10,150 |
| The Health Van | \$54,636 | \$54,648 | \$54,648 | \$54,650 |
| United Way Project Ramp | \$38,169 | \$32,574 | \$122,382 | \$122,382 |
| TOTAL | \$3,012,974 | \$3,366,824 | \$3,615,056 | \$3,825,593 |

Projected 2022/2023 Fund Balance

2020 Fund Balance = \$1,444,157

2020 Fund Balance Used = \$161,385

2021 Fund Balance = \$1,282,772

2022 Budgeted Fund Balance Use = (\$429,548)

Total = \$853,224

Based on COA policy, the annual fund balance should represent approximately 8% of annual budget expenditures (projected at \$3,600,000) = \$288,000.

The result is the ability to use \$565,224 of fund balance in the 2023 budget:

\$853,224

\$288,000

\$565,224

At the total request amount, we would need to levy approximately \$3,300,000 if the full \$565,224 of fund balance were utilized (.5 mills based on 2021 Taxable Value).

2023 Recommendations

| Agency/Account | 2022 Budgets | 2023 Requests | 2023 Recommendation |
|--|--------------------|--------------------|---------------------|
| Area Agency on Aging 1-B - Admin. Match | \$12,468 | \$13,216 | |
| Ash Senior Citizens | \$24,331 | \$24,331 | |
| Bedford Senior Community Center | \$240,084 | \$248,870 | |
| Berlin Township Senior Citizens Group | \$28,850 | \$42,435 | |
| Commission on Aging | \$231,995 | \$231,995 | |
| Contingency | \$70,000 | \$70,000 | |
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| Frenchtown Senior Center- Adult Day Services | \$61,165 | \$115,256 | |
| Frenchtown Senior Center- Center Operations | \$276,405 | \$276,405 | |
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| Living Independence for Everyone | \$428,444 | \$461,585 | |
| MCOP - Food Assistance | \$110,000 | \$120,500 | |
| MCOP - Home Care | \$125,300 | \$144,000 | |
| MCOP - Home Chore | \$100,001 | \$102,125 | |
| MCOP - Home Injury Control | \$6,500 | \$6,500 | |
| MCOP - Opportunity Center | \$58,500 | \$74,460 | |
| MCOP - Resource Advocacy | \$159,179 | \$163,500 | |
| MCOP - Specialized Transportation | \$136,000 | \$148,000 | |
| MCOP - Unmet Needs | \$8,500 | \$8,500 | |
| MCOP - Utility Assistance | \$15,000 | \$15,000 | |
| MCOP - Volunteer Caregiver | \$3,000 | \$3,000 | |
| Memory Lane Care Services | \$22,848 | \$17,760 | |
| Memory Lane Respite | \$0 | \$23,100 | |
| Milan Seniors for Healthy Living - Resource | \$0 | \$10,500 | |
| Milan Seniors for Healthy Living - Senior Ctr. | \$48,000 | \$45,408 | |
| Milan Seniors for Healthy Living - Trans. | \$8,100 | \$10,790 | |
| Milan Seniors for Healthy Living - Meals | \$9,900 | \$12,100 | |
| Monroe County Senior Legal Services | \$253,365 | \$253,365 | |
| Monroe Family YMCA Enhanced Fitness | \$37,795 | \$37,795 | |
| Monroe Family YMCA Cancer Survivorship | \$0 | \$5,760 | |
| Monroe Center for Healthy Aging | \$408,510 | \$420,958 | |
| RSVP of Monroe County | \$75,001 | \$87,495 | |
| Self and Family Behavioral Healthcare | \$12,600 | \$10,150 | |
| The Health Van | \$54,648 | \$54,650 | |
| United Way Project Ramp | \$122,382 | \$122,382 | |
| TOTAL | \$3,615,056 | \$3,825,593 | \$0 |